

The background of the entire page is a photograph of two children, a girl on the left and a boy on the right, sitting on a thick wooden beam that spans a gap. They are both wearing rain boots and holding red handles. Below them is a grassy area, and in the background is a steep, eroded cliff overlooking the ocean under a bright sky. A semi-transparent green and blue gradient overlay covers the bottom half of the image, where the title and date are placed.

# Legacy Aurora Balanced Strategy

QUARTERLY UPDATE MARCH 2025

# We still need your consent

## YOU'RE MISSING OUT ON DETAILED QUARTERLY REPORTING

We emailed you in September to let you know that we've improved the way that the Aurora Strategies are setup. However, we need your consent to transfer your KiwiSaver investment in the legacy Aurora Balanced Strategy (Legacy Strategy) to a new, equivalent 'multi-fund investment option.' Giving consent should give you a better and easier experience with your KiwiSaver investment. We encourage you to read the PDS, which is available [here](#) and on the Aurora Capital website.

There is no benefit to staying in the Legacy Strategy. When you provide your consent to move to the new, equivalent multi-fund investment option, you'll receive more detailed quarterly reporting and an overall improved experience compared with staying in the Legacy Strategy.

Providing consent is super easy. It should only take a minute of your time. You can click [here](#) to get started.

If you have any questions about this, please contact your Adviser or call Aurora Client Care on [0800 242 023](tel:0800242023). We're here to help!

## Financial performance returns

### LEGACY AURORA BALANCED STRATEGY AS AT 31 MARCH 2025

RETURNS			
	3 month %	6 month %	1 year %
Strategy Return*	-1.12	1.04	5.61
Strategy Objective**	1.77	3.17	5.93

*\*Strategy returns are after fees, before taxes and are derived from the returns of the funds into which the strategy invests.*

*Strategy returns are calculated based on the target allocation to underlying funds.*

*\*\* Strategy objective is CPI+3.40%. CPI is the headline Consumer Price Index. Latest CPI is used, as at 31 March 2025.*

## Questions?

If you have questions about this report, please contact your adviser who will be happy to help.

**Sean Henaghan**

Aurora Chief Investment Officer

*Sean Henaghan*



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